

DOWNUNDER MORTGAGES

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BORROWING ASSESSMENT FORM

Person 1			
Person 2			
Address:		State:	P-Code:
Marital Status:	Married / Single / Separated / Defacto		
Home Ph:	Fax:	Mob:	Work Ph:
Email Home:		Email Work:	
No. Of Dependents:		Birthday:	
Gross Income 1:		Occupation:	Yrs:
Gross Income 2:		Occupation:	Yrs:
Are You Self Employed: YES / (NO)			
<u>ASSETS - OWN HOME:</u>		<u>OTHER LIABILITIES:</u>	
a) Value:	\$	a) Amount Owing:	\$
b) Current Debt:	\$	b) Repayment:	\$
c) Lender:		c) Bank / Lender:	
d) Interest Rate % :		d) Type Of Loan :	
e) Repayment:	\$	<u>OTHER LIABILITIES:</u>	
f) Monthly Rent:	\$	a) Amount Owing:	\$
g) Property Type:		b) Repayment:	\$
<u>INVESTMENTS:</u>		c) Bank / Lender:	
a) Type of asset:		d) Type Of Loan:	
b) Value:	\$	<u>CREDIT CARD 1:</u>	
c) Current Debt:	\$	a) Limit:	\$
d) Lender:		b) Balance Owing:	\$
e) Interest Rate %:		c) Lender:	
f) Repayment:	\$	<u>CREDIT CARD 2:</u>	
g) Monthly Rent:	\$	a) Limit:	\$
		b) Balance Owing:	\$
<u>NEW LOAN PROPOSAL</u>		c) Lender:	
Loan Purpose:	Invest / Occupied	Address:	Interest Rate:
Purchase Price:	Loan Amount:	Lender:	Structure:
Settlement date:	Fixed Rate Due Date:	Solicitor:	Real E. Agent: